

M	O	N	E	Y
Has a bachelors degree in business	Has a Roth IRA	Subscribes to a financial magazine	Has two children	Plans to stop working by age 62
Is currently contributing to the Thrift Savings Plan	Has a traditional IRA	Purchased a Certificate of Deposit at some point	Has a traditional IRA	Does their own taxes
Has a rental property	Has had a 401(k) plan at a civilian job	Has a rental property	Has a 401(k) plan at a civilian job	Has Renter's Insurance
Has a will	Has attended a PFM class at FFSC	Has a will	Has attended a PFM class at FFSC	Has purchased U.S. Savings Bonds
Owns their own business	Has worked with a Certified Financial Planner	Owns their own business	Has worked with a Certified Financial Planner	Has no credit cards, always pays cash

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