

A Million Dollars Worth of Resources Case Study

Identify the core issue surrounding the financial circumstances and identify at least three sources of assistance for the Sailor.

Case Study 1: Chief Rockefeller

- Chief Rockefeller is deployed when he receives word of foreclosure proceedings on his house from his wife.
- The bank has not received his mortgage payment despite his pay allotment.
- His wife needs to pay \$2000 immediately to stop the foreclosure proceedings.

Core Issues:

1. _____
2. _____
3. _____

Sources of Help:

1. _____
2. _____
3. _____



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Case Study 2: YN1 Vanderbilt

- YN1 Vanderbilt returned from Iraq with a severe injury.
- He is being cared for by his parents who are struggling on a limited income.
- They are concerned about out-of-pocket costs of physical therapy and increased living expenses with caring for him in their home.

Core Issues:

1. _____
2. _____
3. _____

Sources of Help:

1. _____
2. _____
3. _____



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Case Study 3: Lieutenant Hilton

- Lt Hilton just returned from an individual deployment with a lot of extra cash.
- She pays off her credit cards every month, but cannot account for all her spending.
- She is thinking about investing for retirement but does not know much about her options.
- She is also thinking about buying a house.

Core Issues:

1. _____
2. _____
3. _____

Sources of Help:

1. _____
2. _____
3. _____

