

SUMMARY OF ASSETS AND FINANCIAL OBLIGATIONS FOR AT1 GEORGE FLIER

Financial Obligations: Immediate Cash Needs	Income Needed to Support Your Survivors	Assets:
	Annual Income Available:	
Death Expenses: \$2,000	DIC or Death Pension: \$22,344	Thrift Savings Plan: \$1,000
Housing Costs: \$180,000	Social Security Survivor Benefit: \$30,204	Current Investments: \$0
Estimated Education Costs: \$0	Survivor Benefit Plan Income: \$5,988	SGLI or VGLI Coverage: \$400,000
Car Loans: \$10,000	Pension Plan Amount: \$0	Other Life Insurance Coverage: \$0
Home Equity Loans: \$0	Survivor's Work Earnings: \$10,000	Lump Sum Pension Plan: \$0
Credit Card & Personal Debt: \$9,500	Survivor's Dividends & Interest: \$0	Other Lump Sum Payments: \$0
Emergency Fund: \$11,400	Survivor's Other Income: \$0	VA Educational Benefits: \$0
	Total Annual Income Available: \$68,536	
	Survivors Annual Income Needed: \$45,600	
	Number of years needed: 15	
Total Financial Obligations: \$212,900	Net Income Needed: \$0	Total Assets: \$401,000

$$\$212,900 + \$0 - \$401,000 = (\$188,100)$$

Your Insurance Needs: NONE